HARMONIZING NIGERIA'S FIBER DEPLOYMENT STRATEGIES FOR EFFECTIVE IMPLEMENTATION

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KEY NATIONAL BROADBAND PLAN TARGETS AND OBJECTIVES 2013-2018

- 1. Harmonize the cost of ROW in all the States: Target 2013
- 2. Implement Infraco: Target 2013
- 3. Agree on Incentives / Funding Options: Target 2013
- 4. Agree on Cost based Lease pricing model and implement agreed wholesale price caps: Target 2013
- 5. Build Metro Fiber in all Major Cities and State Capitals: Target 2014
- 6. Provide Incentives for last Fiber infrastructure to homes, Estates and Commercial buildings: Target 2014

KEY NATIONAL BROADBAND PLAN TARGETS AND OBJECTIVES 2020-2025 Targets 2025.

- 1. LGAs: 95% of LGA HQs connected by Fiber
- 2. Tertiary Institutions: 100% connected by Fiber
- 3. Secondary Schools: 50% connected by Fiber
- 4. Primary Schools: 25% connected by Fiber
- 5. Primary Health Care Centers per LGA: 80% connected by Fiber
- 6. General Hospitals and Federal Medical Centers in each LGA: 100% connected by Fiber
- 7. Tower Sites: 60% connected by Fiber
- Fiber Infrastructure: 120,000km non overlapping, all Major Federal and State Roads

KEY GOALS OF THE STRATEGIC PLAN OF THE FED MINISTRY OF COMMUNICATIONS, INNOVATION AND DIGITAL ECONOMY Oct 2023.

- 1. Achieve 70% broadband penetration by 2025
- 2. Deliver data download speeds of 25Mbps in urban areas and 10Mbps in Rural areas by the end of 2015
- 3. Provide coverage of 80% of the unserved and underserved areas by the end of 2027
- 4. Achieve 75% of the Fiber Optic Network target set by the National Broadband Plan by the end of 2027
- 5. Secure 300-500% increase in broadband funding by the end of 2027.

THE NEW INITIATIVE THE \$3bn SPV FUNDED BY THE WORLD BANK FOR NATIONWIDE FIBER OPTIC NETWORK

- 1. Nationwide 95,00km to 120,000km Fiber Optic Network
- 2. PPP with the Private Sector with World Bank Funding
- 3. (Using the NIBSS Model owned by CBN and all Licensed Banks)
- 4. Achieve 70% broadband penetration
- 5. Increase Internet connectivity by 60-70%
- 6. Cover at least 50% of the 33m Nigerians excluded from access to the Internet
- 7. Connect 200,000 Educational, Health care and Social Institutions

KEY ISSUES THAT NEED TO BE ADDRESSED

- 1. The SPV. A very good initiative, It provides funding
- 2. Who will participate in the SPV, Structure of the SPV
- 3. How will the funding be handled
- 4. Other Sources of funding, Single digit Intervention Funds
- 5. Incentives, Tax Breaks etc
- 6. Cost based Lease pricing model and implement agreed wholesale price caps: No Tariffs for Leased Lines
- 7. High Cost of ROW, Destruction of Fiber by Road Construction Companies and Vandals